

Code	CVT
Company name	CMC Joint Stock Company
Date	04/16/2018
Subject	Resolution on the 2018 AGM

Content:

On April 14, 2018, CMC Joint Stock Company announces Resolution of Annual General Meeting 2018 as follows:

1. Approving the report from the Supervisory Board in 2017.
2. Approving the audited financial statements in 2017:
 - Total assets: 1,237,194,762,530
 - Liabilities: 696,702,038,581
 - Equity: 534,676,723,949
 - Total revenue: 1,193,641,527,964
 - Total expenses: 976,169,621,690
 - Profit before tax: 217,471,906,274
 - Profit after tax: 173,778,727,789
3. Approving the business plan in 2018:
 - Output value: 1,500,000,000,000 dongs
 - Revenue: 1,700,000,000,000 dongs
 - Profit: 260,000,000,000 dongs
 - To pay the budget: 80,000,000,000 dongs
 - Expected dividend: from 30% to 45%
4. Approving the profit distribution, funds and dividend payment in 2017:
 - Profit after tax of 2017: 173,778,727,789 dongs
 - Profit after tax of 2017 is distributed:
 - + Development and Investment fund (5%): 8,688,936,389 dongs
 - + Welfare and Reward fund (5%): 8,688,936,389 dongs
 - + Bonus due to the target plan (5%) & exceeding the target (20%): 17,238,000,000 dongs
 - + To pay dividend (45%): 127,007,563,500 dongs; in which:
 - ++ To pay cash dividend (15%): 42,335,854,500 dongs
 - ++ To pay stock dividend (30%): 84,671,709,000 dongs, equivalent to 8,467,170 shares.
5. Approving the stock issuance to pay dividend for 2017:

- Issuing ratio: 10:03 (Shareholder who owns 10 shares will receive 03 new shares)
 - Charter capital: VND282,239,030,000
 - Number of shares issued: 28,223,903 shares
 - Number of treasury shares: 0 share
 - Number of outstanding shares: 28,223,903 shares
 - Number of shares expected to be issued: 8,467,170 shares
 - Total value (based on par value): VND84,671,700,000
 - Time of implementation: Q2.2018 or Q3.2018.
6. Approving the remuneration of the BODs and Supervisory Board in 2017 is VND672,000,000.
 7. Approving to plan for the remuneration of the BODs and Supervisory Board in 2018:
 - Chairman of BODs: 15,000,000 dongs/month
 - Deputy chairman of BODs: 12,000,000 dongs/month
 - Member of BODs: 10,000,000 dongs/month
 - Head of Supervisory Board: 6,000,000 dongs/month
 - Member of Supervisory Board: 4,000,000 dongs/month
 8. Approving the selection of one of the three auditing company to audit financial statements in 2018:
 - BDO Auditing Company Limited;
 - Nhan Tam Viet Auditing Company Limited;
 - AAC Auditing and Accounting Company Limited;
 9. Approving the position of Chairman of BODs cum CEO.
 10. Approving to amend and supplement its charter and Corporate Governance Regulation.
 11. Approving the resignation of Mr. Nguyen Phi Son as member of BODs.
 12. Approving the additional election of Mr. Nguyen Thanh Chung as member of BODs.
 13. Approving the resignation of members of Supervisory Board:
 - Ms. Nguyen Thi Phuong Nga: Head of Supervisory Board;
 - Mr. Le Van Chien: Member of Supervisory Board.
 14. Approving the the additional election of members of Supervisory Board:
 - Mr. Nguyen Minh Tuan;
 - Mr. Bui Nhan Chuong.